



BoardOnTrack

SAMPLE BOARD CANDIDATE EVALUATION FORM

DATE

CANDIDATE NAME

EVALUATOR NAME

RELEVANT EXPERTISE

Does the candidate have expertise relevant to a board position? Will their expertise fill a need unmet by current board members? Have they had enough experience within their field to make meaningful contributions? And are they willing to share their expertise as a board member?

Please check only the two most relevant areas of expertise:

- | | |
|---|--|
| <input type="checkbox"/> Strategic Planning | <input type="checkbox"/> Governance |
| <input type="checkbox"/> Senior Management & Leadership | <input type="checkbox"/> Facilities & Real Estate |
| <input type="checkbox"/> Accounting & Finance | <input type="checkbox"/> Education |
| <input type="checkbox"/> Fundraising | <input type="checkbox"/> Fundraising |
| <input type="checkbox"/> Legal | <input type="checkbox"/> Politics & Connections |
| <input type="checkbox"/> Marketing & PR | <input type="checkbox"/> Community Representation/Organizing |

Definitely Reject

1

Probably Reject

2

Unsure

3

Probably Invite

4

Definitely Invite

5

TEAMWORK

Will they be:

- a good team member?
- open to hearing others' opinions and perspectives?
- sensitive to group dynamics?

Definitely Reject

1

Probably Reject

2

Unsure

3

Probably Invite

4

Definitely Invite

5

